



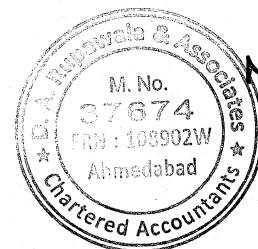
To,
The Board of Directors
HILLTONE SOFTWARE & GASES LIMITED
B/4, K.B. Complex,
Dairy Road,
Mehsana - 384 002.

RECONCILIATION OF SHARE CAPITAL

Company Registration No : L72200GJ1993PLC020620
Authorized Capital : Rs. 12,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s **HILLTONE SOFTWARE & GASES LIMITED** having its registered office at **B/4, K.B. Complex, Dairy Road, Mehsana-384 002** for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India(SEBI). To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended **30th September, 2023** the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

- | | | |
|------------------------------|---|--|
| 1. For quarter ended | : | 30th September, 2023 |
| 2. ISIN Number | : | INE168C01013 |
| 3. Face Value | : | Rs.10/- |
| 4. Name of the Company | : | HILLTONE SOFTWARE & GASES LIMITED |
| 5. Registered Office Address | : | B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002. |



Rupawala



D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

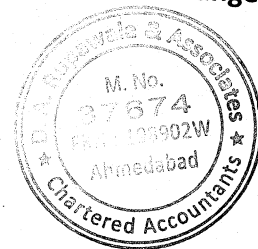
6. Correspondence Address : B/4, K.B. Complex,
Dairy Road,
Mehsana- 384002.
7. Telephone Nos. : +91 2762 – 255282 / 251158
Fax No. : +91 2762 - 240055

8. E-mail Address : secretarial.hilltone@gmail.com
hilltonegases@yahoo.com

9. Names of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Ltd

	Numbers of Shares	% of Total Issued Capital
10. Issued Capital	1,09,30,800	100.00
11. Listed Capital (by stock exchanges)	40,00,300	36.60
Admitted Capital (by depositories)	40,00,300	36.60
12. CDSL	14,67,250	13.42
13. NSDL	4,70,500	4.30
14. Physical	20,62,500	18.87
15. Total	40,00,300	100.00

16. Difference if any : 69,30,500 Shares were issued on 28th August, 2023. (The company has filed listing Application as on 30/09/2023 and is yet under approval from stock exchange).



Rupawala



17. The details of changes in share capital during the quarter ended 30th September, 2023 are as per below:

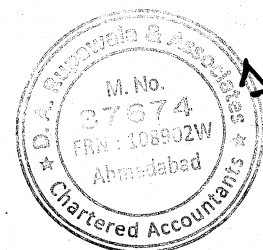
(Number of Shares)

Sr. No	Particulars	Number of Shares	Applied/Not Applied for Listing	Listed on stock exchange	Admitted by NSDL	Admitted by CDSL
1	Issued Equity Shares	69,30,500	Applied for listing	No	-	-

18. The Register of Members is updated : YES
19. Reference of previous quarter with regards to excess dematerialized shares if any : NIL
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : Not Applicable

21. Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

Total number of demat request	No. of request		No. of shares		Reasons
	NSDL	CDSL	NSDL	CDSL	For delay
Confirmed after 21 days	--	--	--	--	--
Pending for more than 21 days	--	--	--	--	--



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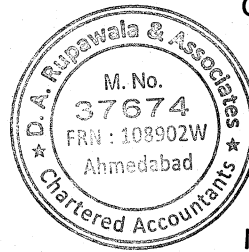
D.A. Rupawala & Associates

CHARTERED ACCOUNTANT

22. Name of the Compliance Officer : -
Telephone No. : -
Fax No. : -
23. Name & Address, Tel No. of the CA/CS : M/S. D. A Rupawala & Associates,
705, Mahakant, Opp V. S. Hospital,
Ellisbridge, Ahmedabad 380006
Chartered Accountants
Tel No: +91 9824039370/ 079 26579201
Email: rupawala_ca@yahoo.co.in
Ahmedabad.
24. Name & Address of the Common Agency : NIL
25. Name & Address of Company Secretary : -
26. Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.) : No

Date: 20/10/2023
Place: Ahmedabad

For D. A. RUPAWALA & ASSOCIATES
Chartered Accountants



D. Rupawala

(D.A. Rupawala)

Proprietor

Mem.No. 37674

UDIN: 23037674BGUHNQ7257